



## OVERVIEW

<b>Why?</b>	The death of Jan Pentland, in August 2009, has been a huge loss. Many, many people want to honour Jan's memory in some way and continue her legacy. Setting up a Foundation is a tangible way to do this.
<b>Objects?</b>	<p>The Foundation will provide financial assistance – the Jan Pentland Scholarship - to enable a person to study financial counselling or a related discipline.</p> <p>There will be an emphasis on assisting a person who otherwise would not be able to undertake this study. The funding could include costs such as tuition, travel or accommodation.</p>
<b>Status?</b>	The trustees expect the Foundation to be able to accept tax deductible donations.
<b>Honouring Jan?</b>	The trustees will confer the Jan Pentland Scholarship on an annual basis. The recipient will be announced at a dinner coinciding with the AFCCRA conference. The dinner will include a guest speaker, who will make the award.
<b>Trustees?</b>	<p><i>Carolyn Bond</i>, Co-CEO, Consumer Action Law Centre <i>David Morawetz</i>, Clinical and Counselling Psychologist and Jan's partner <i>Colin Neave</i>, Chief Ombudsman, Financial Ombudsman Service <i>Delia Rickard</i>, Senior Executive Leader for Financial Literacy and Consumers and Retail Investors, Australian Securities and Investments Commission <i>David Tennant</i>, Manager Civil Practice, Legal Aid ACT</p>
<b>Operation?</b>	Administrative support to the Foundation is provided by the Australian Financial Counselling and Credit Reform Association. Jan was on the Executive of AFCCRA for over a decade, including ten years as chair.
<b>Pro bono support?</b>	Mallesons Stephen Jaques are providing pro bono legal advice in setting up the Foundation. Deloitte are providing pro bono audit and accountancy services.